

Matthew G. Bevin
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Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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Commissioner

March 16, 2016

PARTIES OF RECORD

RE: Case No. **2016-00084**

Inter-County Energy Cooperative Corporation
(Refinancing)

The Commission Staff has reviewed the filing submitted March 09, 2016 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION



In the Matter of:

APPLICATION OF INTER-COUNTY ENERGY)
COOPERATIVE CORPORATION FOR AUTHORIZATION)
TO BORROW \$17,952,269 FROM COBANK AND EXECUTE) CASE NO. 2016-00084
NECESSARY NOTES AND TO PREPAY RURAL UTILITIES)
SERVICE NOTES OF THE SAME AMOUNT)

APPLICATION

Inter-County Energy Cooperative Corporation ("Inter-County") respectfully submits this application seeking expedited approval (in order to close by May 31, 2016) of long-term refinancing, pursuant to KRS 278.300. The petition respectfully shows:

1. Inter-County is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member customers in the Kentucky counties of Boyle, Casey, Garrard, LaRue, Lincoln, Madison, Marion, Mercer, Nelson, Rockcastle, Taylor and Washington. The Certificate of Existence is attached as Exhibit 1.

2. Inter-County's post office address is Post Office Box 87, Danville, KY 40423-0087.

3. The Articles of Incorporation for Inter-County is being filed with this application as Exhibit 2.

4. As of December 31, 2015, Inter-County serves 25,773 member-customers. It has 3,869 miles of distribution lines in its twelve-county service territory and owns additional facilities necessary to support this distribution system. The total original cost of these distribution lines and additional facilities as of December 31, 2015 is \$119,821,171.

5. Inter-County is not seeking authorization to issue any kinds of stock as part of this application. The CoBank loan will be secured under the provision of the RUS Restated Mortgage and Security Agreement.

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